

London (PRWEB) November 28, 2013 -- In 2012, China’s methyl organic silicon monomer production capacity has reached 2.13 million tons. Due to the continued low price of monomer, the operation of new devices was unstable, which led to the serious shortage of overall industry operation; in China, there are about 6 enterprises can produce steadily, especially in H2 of 2012, the production capacity utilization of main organic silicon enterprises reached a relatively high level, and the operation rate recovered steadily. In 2012, the operation rate of China’s organic silicon monomer industry was about 65%, and the output reached about 1.3 million tons.

In 2012, many projects under construction delayed the operation date due to the prosperity decline of domestic organic silicon industry. The operation of the first-stage project of Inner Mongolia Sucon Silicone Co., Ltd. with the annual production capacity of 150,000 tons of organic silicon and Inner Mongolia Jiahui Silicon Chemical Co., Ltd’s organic silicon project with the annual production capacity of 60,000 tons marks the beginning of organic silicon industry’s transfer towards western regions with relatively low coal price. In addition, the organic silicon monomer and downstream products project with the annual production capacity of 400,000 tons of Inner Mongolia Xingguang Coal Group Co., Ltd. is under construction. Xinjiang also owns several sets of organic silicone devices under construction.

Huidian Research believes that organic silicon products are the irreplaceable materials for the pillar industries of national economy; the new applications continue to be developed, and the development opportunities and market space are considerable. And also, the production center of global organic silicon monomer industry is transferring to China, and the foreign enterprises invest in China in succession; therefore, the competition in China’s organic silicon market will become fiercer, the domestic market will conduct integration, and the enterprises will pay more attention to the development and application of high-end technologies and products. It is expected that China’s organic silicon monomer output will reach 2.12 million tons with the annual growth rate of about 10% by 2017.

Please note: The report is Chinese version. It will provide the English version in two business days.

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Zhejiang Transfar Co., Ltd.
Zhejiang Xinan Chemical Industrial Group Co., Ltd. (Wynca Group)
Jiangsu Hongda New Material Co., Ltd.
Dongyue Group Ltd.

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